



L. GARY BOOMER

FOUNDER, VISIONARY AND STRATEGIST

CONTACT

@LGBoomer

www.boomer.com

lgboomer@boomer.com

AWARDS

Accounting Today's 100 Most Influential People in Accounting for over 15 years

Inside Public Accounting's 10 Most Recommended Consultants

CPA Practice Advisor's Top 25 Thought Leaders

Recipient of 2015 AICPA Sustained Contribution Award

CPA Practice Advisor's Accounting Hall of Fame

Member of the Accounting Advisory Board at Kansas State University

EDUCATION

BS in Accounting
Kansas State University

MS in Accounting
Kansas State University

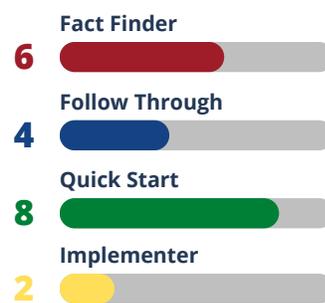
OVERVIEW

He is recognized in the accounting profession as the leading authority on technology and firm management. He consults and speaks around the globe about strategic and technology planning; mindset, skillsets and toolsets for the future; change management and developing a training and learning culture. He also acts as a planning facilitator and coach to some of the accounting profession's top firms. Gary is the creator of The Boomer Technology Circles and the Boomer CIO Circle, through which he helps firms bridge the gap between technology and practice management and prepares technology professionals for a seat at the management table by developing their business and IT acumen. A prolific author, Gary is the author of multiple books and a contributor to several Boomer Advantage Guides, including those on strategic planning, change management, client filtering, attraction and retention, mobile data security and privacy, succession planning and value pricing. He is also contributes to Accounting Today and has been published in several online and print industry publications, including the Boomer Bulletin™, a newsletter with worldwide circulation.

In addition to consulting with hundreds of accounting firms, he has counseled companies such as IBM, Microsoft, Intuit, Wolters Kluwer, Sage, XCM, Expensify and Thomson Reuters on the design and marketing of accounting related software. He continues to consult with many industry technology providers to better serve the needs of the CPA profession and their clients.

KOLBE

He specializes in assessing rapidly changing circumstances while devising practical solutions. While he is willing to conduct some form of trial-and-error, he makes careful calculations to ensure the best possible outcomes. Gary is a highly capable communicator with a gift for taking complex matters and conveying them to make since to general audiences. He is committed to maintaining processes but is also a highly functioning improviser. He possesses a powerful, imaginative vision that carries him and his team to ever new and exciting possibilities.



UNIQUE ABILITIES

Gary is a visionary leader who innately sees possibilities instead of road blocks. He is committed to the principles of teamwork and is willing to collaborate with individuals who may have very different working styles. Gary is highly intuitive and capable of getting to the heart of difficult issues while creating consensus. He gives deference to those around him and does not neglect to show loyalty to those who have earned it.

PREVIOUS ROLES

Prior to joining Boomer, Jim worked for BearingPoint and Arthur Andersen Business Consulting in Phoenix, AZ and San Francisco, CA. Throughout his career, Jim's projects have focused on IT strategy and implementation, including knowledge management, document management, workplace collaboration and corporate portals projects. He has experience with several e-Business and Business Intelligence technologies, and his previous client list includes several Fortune 500 companies.