

Agenda



The Boomer Advantage UK Circle Meeting November 30, 2017 London, UK

Thursday, November 30, 2017 – Meeting Location: Hilton London Tower Bridge

- 8:00 – 9:00 **Continental Breakfast**
- 9:00 – 9:30 **Welcome and Participant Introductions** – Brian Coventry (Boomer UK)
Participants will provide introductions of themselves and their firm, as well as sharing the expectations and goals for the meeting.
- 9:30 – 10:00 **Envision Process, Boomer Advantage & Boomer Circles Overview** – Brian Coventry (Boomer UK) & Jim Boomer (Boomer US)
Brian will walk the group through an overview of the Envision Process and how it binds project teams with a common vision and helps them communicate with clarity and context their goals and business objectives. Jim will explain both the Boomer Advantage concept and how it focuses on the five areas critical to a firm's success as well as how firms are leveraging the Boomer Circles to accelerate their success.
- 10:00 – 10:50 **The Boomer Advantage - Leadership**
In this session, you will learn about the current leadership trends within accountancy firms and how firms are striving to address these trends to propel their success. This session will include success stories and table discussions.
- 10:50 – 11:00 **Break**
- 11:00 – 11:50 **The Boomer Advantage - Technology**
In this session, you will learn about the current technology trends within accountancy firms and how firms are striving to address these trends to propel their success. This session will include success stories and table discussions.
- 11:50 – 12:00 **Break**
- 12:00 – 1:00 **Lunch**
- 1:00 – 1:50 **The Boomer Advantage – Growth**
In this session, you will learn about the current growth trends within accountancy firms and how firms are striving to address these trends to propel their success. This session will include success stories and table discussions.
- 1:50 – 2:40 **The Boomer Advantage – Process**
In this session, you will learn about the current process trends within accountancy firms and how firms are striving to address these trends to propel their success. This session will include success stories and table discussions.
- 2:40 – 2:50 **Break**

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- 2:50 – 3:40 **The Boomer Advantage – Talent**
In this session, you will learn about the current talent trends within accountancy firms and how firms are striving to address these trends to propel their success. This session will include success stories and table discussions.
- 3:40 – 5:00 **Key Learning & What's Next**
Each participant will share their key takeaways from the day as well as discuss the "what's next" with regards to Circles in the UK.
- 5:00 – 6:00 **Social Hour**
- 6:00 **No Host Dinner**